

MENON

Driven By
Technology



Menon Pistons Ltd.

Driving
growth
delivering
success

49th AGM 2025-2026



W E L C O M E
To
49th Annual General Meeting
of
Menon Pistons Ltd.
Wednesday, 05th August, 2026 at 4.00 p.m.

We are pleased to report that
Despite various challenges in FY 2025-26

We managed to

- **maintain** our organic growth curve,
- **diversify** our product portfolio for higher growth
- plan & execute aggressive investments for
long term strategic growth

Menon Pistons Limited

Standalone Financial Highlights

(April 2025 to March 2026)

(Rs. in Crs.)

Sr. No.	Particulars	April 2025 to March 2026	April 2024 to March 2025
1	Revenue From Operations	244.43	212.35
2	EBITDA	35.18	34.79
3	Profit Before Tax	23.78	23.64
4	Profit After Tax	17.64	17.32
5	Earning Per Share (Rs.)	3.46	3.40



Rapid Machining Technologies Pvt. Ltd.

Financial Highlights

(April 2025 to March 2026)

(Rs. in Crs.)

Sr. No.	Particulars	April 2025 to March 2026	April 2024 to March 2025
1	Revenue From Operations	30.92	22.40
2	EBITDA	8.87	7.62
3	Profit Before Tax	5.86	5.37
4	Profit After Tax	4.31	4.28
5	Earning Per Share (Rs.)	95.85	95.35

Total
Income Up

38.04 %

PAT Up

0.70 %

EPS Up

0.52 %

Lunar Enterprise Pvt. Ltd.

Financial Highlights

(April 2025 to March 2026)

(Rs. in Crs.)

Sr. No.	Particulars	April 2025 to March 2026	April 2024 to March 2025
1	Revenue From Operations	29.41	20.19
2	EBITDA	8.79	6.12
3	Profit Before Tax	5.06	3.06
4	Profit After Tax	3.81	2.43
5	Earning Per Share (Rs.)	63.44	40.56

Total
Income Up

41.16 %

PAT Up

56.81 %

EPS Up

56.41 %

Menon Pistons Limited

Consolidated Financial Highlights

(April 2025 to March 2026)

(Rs. in Crs.)

Sr. No.	Particulars	April 2025 to March 2026	April 2024 to March 2025
1	Revenue From Operations	304.16	253.66
2	EBITDA	50.20	46.61
3	Profit Before Tax	34.47	31.82
4	Profit After Tax	25.58	23.85
5	Earning Per Share (Rs.)	5.02	4.68

Total
Income Up

19.91 %

PAT Up

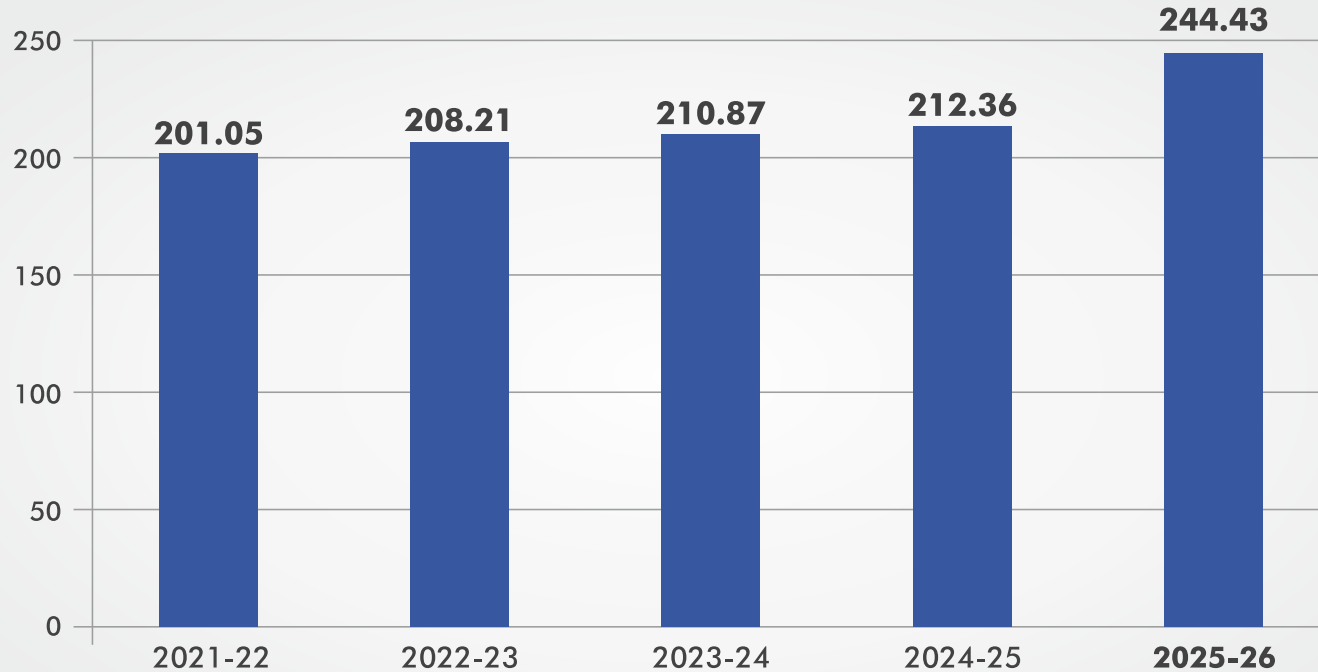
7.25 %

EPS Up

7.26 %

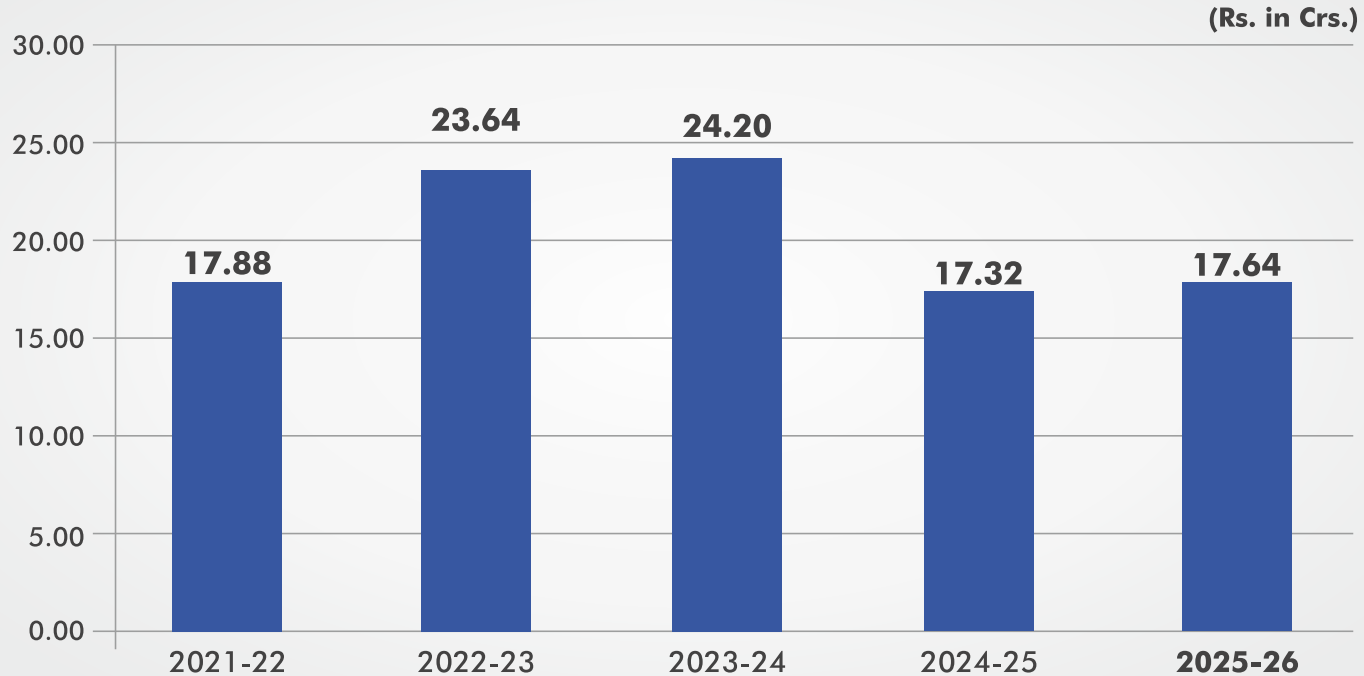
LAST FIVE YEARS TURNOVER

(Rs. in Crs.)



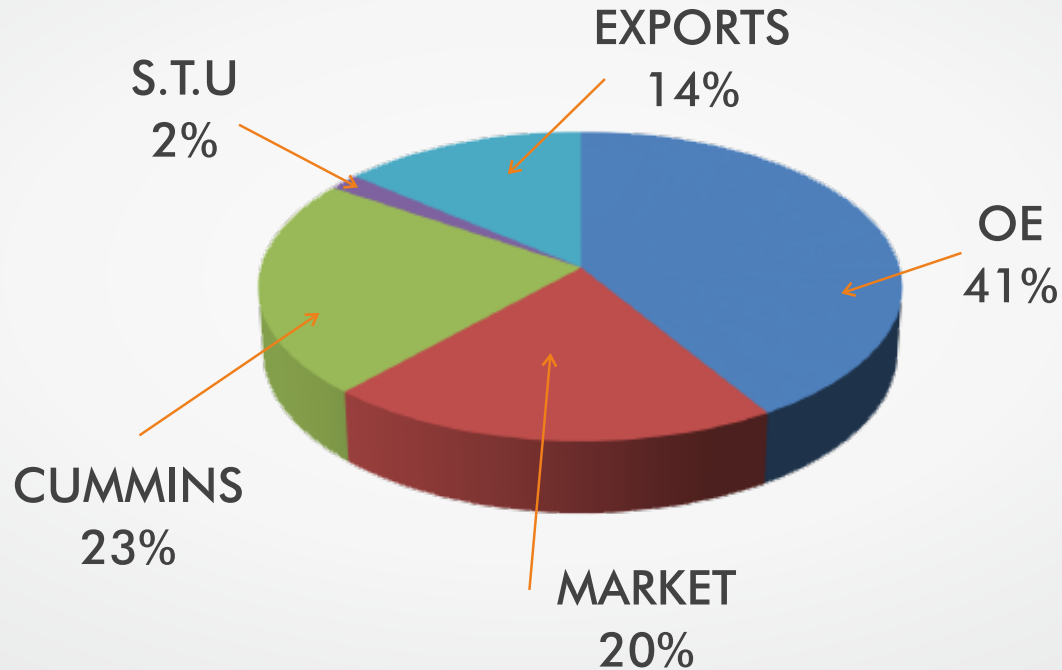
Figures considered are revenue from operations

LAST FIVE YEARS NET PROFIT

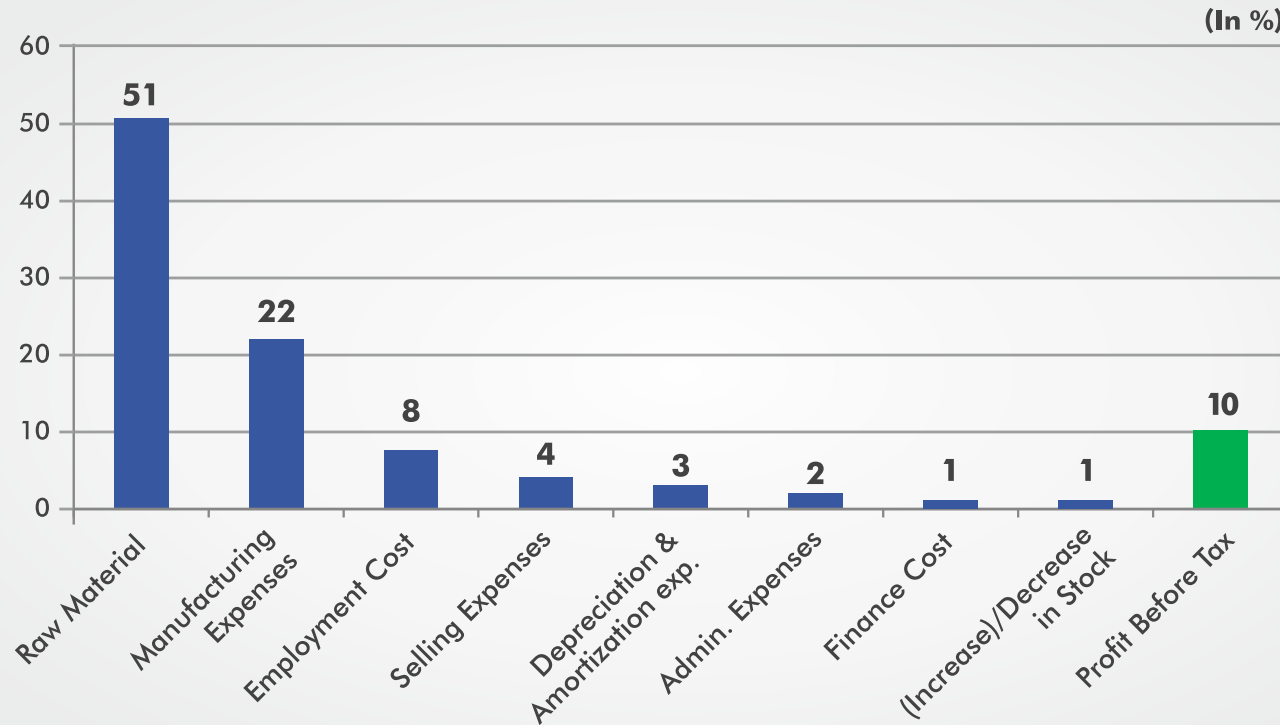


Segment Wise Sales Summary

(April 2025 to March 2026)



EXPENSES PORTFOLIO



Menon Pistons Limited

Consolidated Financial Highlights - Q1, 2026-27

(Rs. in Crs.)

Sr. No.	Particulars	April - June 2026 - 27	April - June 2025 - 26
1	Revenue From Operations	83.26	80.26
2	Profit Before Tax	10.89	10.44
3	Profit After Tax	8.23	7.77
4	Earning Per Share (Rs.)	1.61	1.52

Amount in Lakhs Except Crs.

CSR For The Financial Year 2025-26

Total CSR Expenditure of Rs. 57,30,000/-

CSR Spent actuals upto 31st Mar., 2026 = 48,06,130.36/-

(Rs. in Lakhs)

Sr. No.	Sector	Amount
1	Education	20.54
2	Health Care	5.00
3	Promotion of Ancient Art & Culture	8.75
4	Eradicating Poverty	2.43
5	Women Empowerment	5.06
6	Environmental Sustainability & Animal Welfare	0.00
7	Other Welfare Fund	9.25
	TOTAL	48.06

CSR Initiatives Under Ongoing Project

“Community Hall and Open Gym Garden Area”

As part of our commitment to sustainable community development and inclusive growth, this CSR initiative focuses on the creation of a multi-purpose Community Hall integrated with an Open Gym and Garden Area in **Nagaon Village, Kolhapur**.

Rural communities often face a shortage of dedicated, quality public spaces that foster civic participation, health awareness and social cohesion. By transforming unused or under developed land into a vibrant civic hub, this project addresses the socio-cultural and wellness needs of Nagaon’s residents.

Project Objectives:

- Social Infrastructure & Community Development
- Health, Fitness & Well-Being
- Environmental Sustainability
- Public Governance & Civic Participation

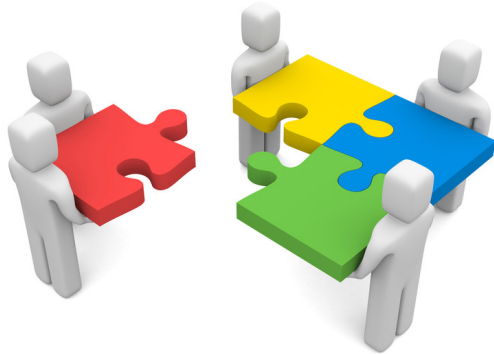
CAPEX

FY 2025-26 **Rs. 26.50 Cr**

PROJECTION **Rs. 12.00 Cr**
FY 2026-27 (From Internal Accruals)

Corporate Governance

Your Company believes in the most transparent and open culture wherein all mandatory and voluntary disclosures are made by the company to follow the ethical corporate governance practices to disseminate the information to the stakeholders and allow them an equal level field and best return on their investment.



MPL, Rapid Machining Technologies and Lunar Enterprise

Businesses have a lot of **Synergy**,
which will **Unlock more value**
from all three companies

Product Portfolio



Aluminium Pistons



Iron & Steel Pistons



Piston Rings



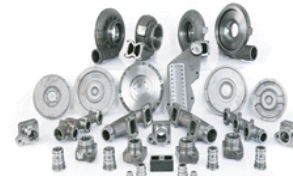
Pins & Auto-shafts



Valvetrain Components



Slider Rings



Machined Castings

Product Portfolio

Turbine Housings



Compressor Cover



Brackets



Hydraulic Parts



Exhaust Manifolds



Product Portfolio

Hydraulic Spool (Plunger)



Gudgeon Pins



Lube Oil
Shafts



Rocker Arm Shafts



Valve Lifter Body (Tappet)



Rocker Arm Assembly



Product Portfolio

Fuel System Injector Assembly



Rocker Valve Lifter Assembly



Product Portfolio

Water Pump Shaft

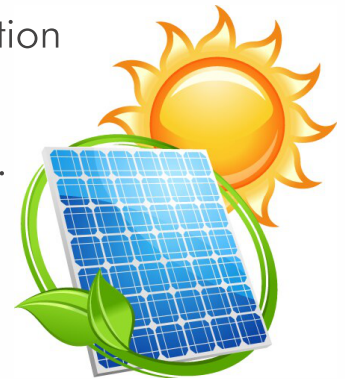


Rocker Shaft Components



Solar Power Project In Open Access Policy

- As you are aware of the installation of solar project of **4 M.W.** solar project at Mangalwedha in Solapur District. Now we are pleased to inform to our shareholders that your company has successfully installed another **4.30 M.W.** solar project at Sangola in Solapur District and we have already started getting benefit in our energy bills.
- These projects are located at India's best places for strong solar generation and equipped with axis tracker which helps higher energy generation.
- Further we have installed solar panels on roof top of our plant buildings.
- Approximately **11 MW** will be through renewable energy which comes around **70%** of total power consumption.





DIVIDEND 100 %

Considering financial performance
of the Company for the year 2025-26

The Board of Directors recommended 100 % Dividend
(Re. 1/- per equity share of Re. 1/- face value of the share)

TOTAL DIVIDEND PAYOUT Rs. 5.10 Crs.

Which is 28.92% of Net Profit
Profit retained with company is Rs. 12.54 Crs.

TOTAL DIVIDEND PAYOUT

SINCE COMPANY LISTED ON BOMBAY STOCK EXCHANGE

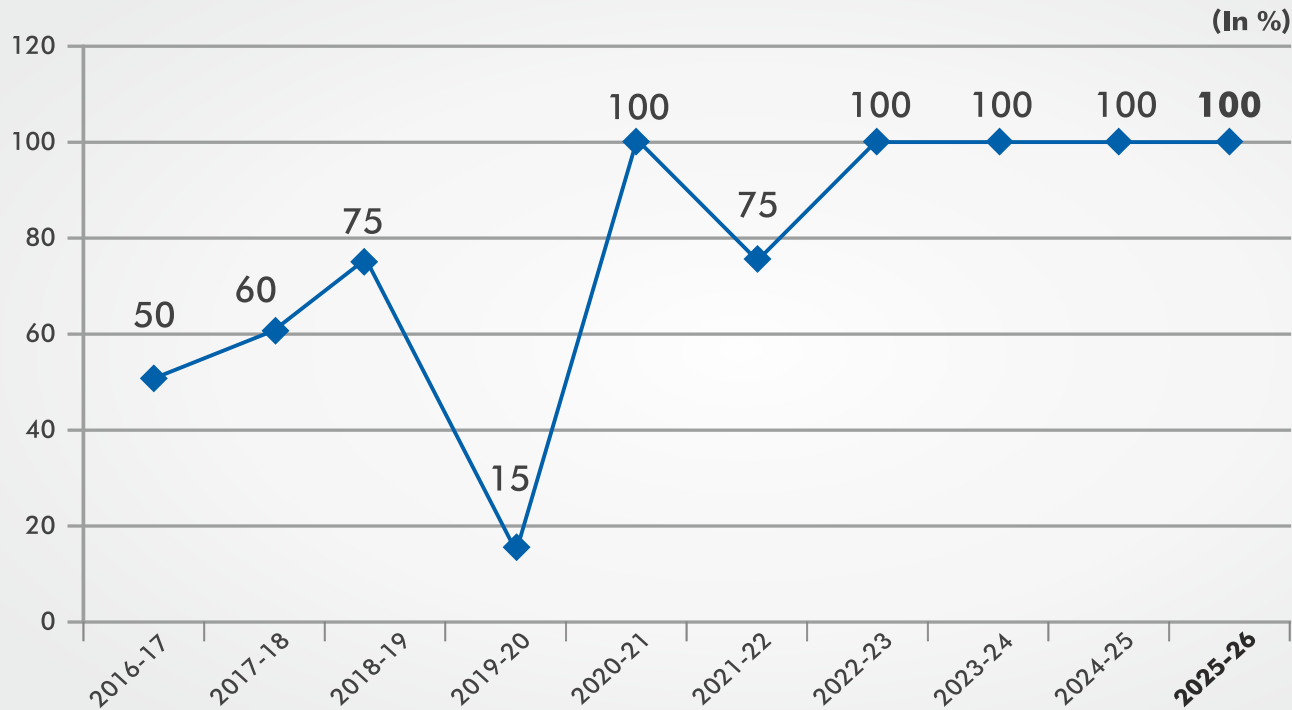
1353 %

RESULTING PAYOUT OF

Rs. 68.01 Cr.

(EXCLUDING TAXES)

DIVIDEND HISTORY (FOR LAST 10 YEARS)



NEW DIRECTOR ON BOARD

Ms. Nivedita Menon

Ms. Nivedita Menon, has joined our Board as “**Independent Director**” w.e.f. 18.06.2026.

She is management trainee at our company and gained hands-on experience in piston and piston ring manufacturing processes, including machining, inspection and quality control .

As a intern at Mayekawa Mfg. Co., Ltd she has completed training in production technology and production control on compressor machine. We are confident that her expertise and leadership will be invaluable to our organization.

On behalf of the entire Board and Management, we extend a warm welcome to Ms. Nivedita Menon as our new Executive Director.

NEW DIRECTOR ON BOARD

Mr. Gurudas Chorage

Mr. Gurudas Chorage, has joined our Board as “Independent Director” w.e.f. 18.06.2026.

He is Strategic and result-oriented Chartered Accountant with over 15 years of rich experience in Internal Audit, Risk Advisory, Internal Financial Controls (IFC), Statutory Audits, Management Consultancy and Taxation & Compliance.

He has proven track record of managing complex audits for large scale enterprises and nationalized banks.

We are confident that his expertise and leadership will be invaluable to our organization.

On behalf of the entire Board and Management, we extend a warm welcome to Mr. Chorage as our new Independent Director.

THANK YOU



Menon Pistons Ltd.